TOGETHER FOR A SHARED AMBITION





Creating an Al-powered space technology champion with global reach

With a strengthened financial position, enhanced technological capabilities and a diversified product portfolio

YAHSAT

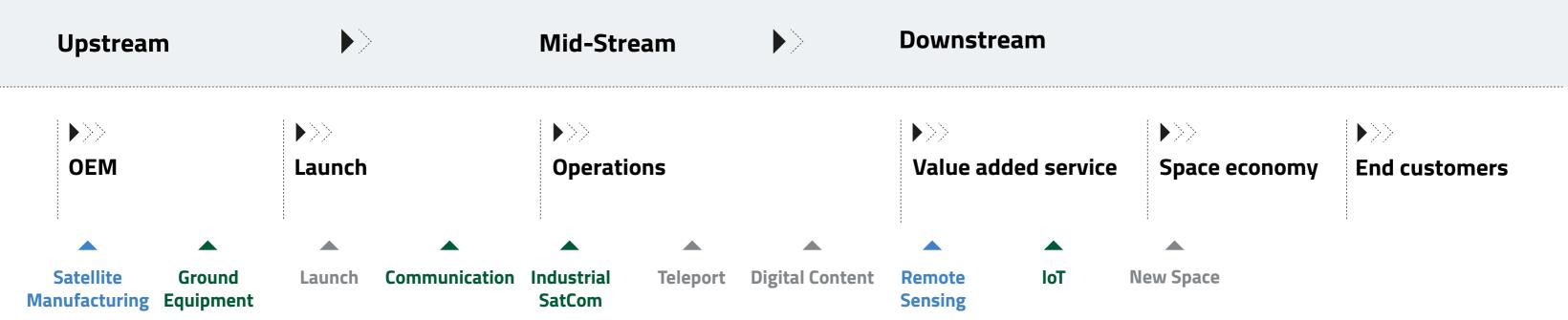
A leading global satellite operator offering fixed and mobile satellite communication solutions covering more than 150 countries

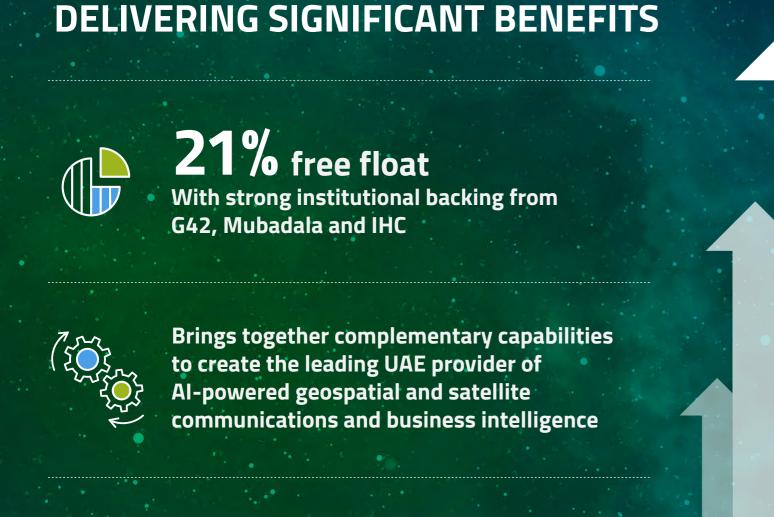


BAYANAT

A leading Al-powered geospatial solutions provider offering comprehensive services to a growing number of sectors

UNLOCKING OPPORTUNITIES ACROSS THE SPACE VALUE CHAIN FOR PROFITABLE GROWTH







Integrates vertically across the satellite value chain and expands into new AI domains



Market capitalisation based on both entities' closing share prices as at 18 December 2023



Provides global reach across a diverse customer base, which benefits from a simplfied customer journey through single supplier engagement and comprehensive solutions



Creates significant revenue synergies and economies of scale and a stronger financial position from which to pursue growth opportunities

LEVERAGING COMPLEMENTARY **CAPABILITIES**

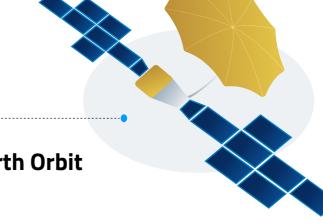


IoT data integration on Bayanat's digital twin platform



80% + of the world's population under coverage

- THURAYA 4 Launching in 2024
- AL YAH 4 Launching in 2027 AL YAH 5 Launching in 2028
- Also 7 SAR satellites in Low Earth Orbit





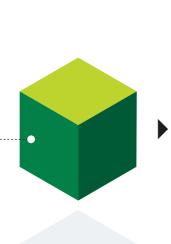
Al-enabled solution development (e.g., predictive maintenance, early warning system)



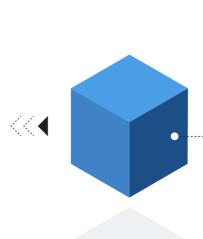
Multi-orbit capabilities, including Low Earth Orbit (LEO) and Geostationary Orbit (GEO), ensuring versatility and responsiveness

DEAL STRUCTURE

YAHSAT Shareholders to own of total share capital







BAYANAT Shareholders to own **54%** of total share capital



AI-DRIVEN SOLUTIONS TO ELEVATE THE GLOBAL **SPACETECH INDUSTRY**

Advancing the UAE's position as a global supplier of satellite technology through advanced manufacturing capabilities and Al-based solutions for governments, enterprises and customers

CONTACTS

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